

**1.1.4 Notice of Commission Approval –
Amendments to IDA Policy 6 Parts I and II
Regarding Wealth Management Essentials
Course, and Policy 6 Part I Regarding
Proficiency Requirements for Futures Contract
Portfolio Managers and Associate Futures
Contract Portfolio Managers**

THE INVESTMENT DEALERS ASSOCIATION

**AMENDMENTS TO IDA
POLICY 6, PARTS I AND II REGARDING
WEALTH MANAGEMENT ESSENTIALS COURSE
AND
POLICY 6, PART I REGARDING
PROFICIENCY REQUIREMENTS FOR
FUTURES CONTRACT PORTFOLIO MANAGERS
AND ASSOCIATE FUTURES CONTRACT
PORTFOLIO MANAGERS**

NOTICE OF COMMISSION APPROVAL

The Ontario Securities Commission approved the above-noted amendments. In addition, the Alberta Securities Commission and the British Columbia Securities Commission did not object, and the Autorité des marchés financiers approved the proposed amendments.

The purpose of the amendments to Policy 6, Parts I and II regarding Wealth Management Essentials Course is to replace the 30 month post-registration proficiency course requirement, currently either the Professional Financial Planning Course or Investment Management Techniques Course, with a new course to be called Wealth Management Essentials.

The changes to Policy 6, Part I regarding proficiency requirements for Futures Contract Portfolio Managers and Associate Futures Contract Portfolio Managers were made to amend the education and experience proficiency requirements for Futures Contract Portfolio Managers and Associate Futures Contract Portfolio Managers.

A copy and description of the proposed amendments were published on July 15, 2005, at (2005) 28 OSCB 6161. A summary of the comments received and IDA's response are published in Chapter 13.